

Redexis amends its €300 million syndicate financing into a sustainable credit facility ("ESG-linked RCF") and extends its maturity

Madrid, 31 May 2019. Redexis announced today the conversion of its €300 million revolving credit facility (RCF), signed in 2017, into sustainable ("ESG-linked RCF"), for an amount of €300 million, reinforcing its commitment to the environment, social responsibility and good corporate governance.

It is the first sustainable financing of Redexis, in which its terms and conditions are linked not only to the company's credit profile, but also to the evolution of ESG parameters pursuant to the rating by the sustainability evaluation agency Vigeo Eiris. Furthermore, the Company reduce the average cost of debt and extends the maturity profile until 2026 (optional extension for 2 years included).

This transaction is framed under the prudent financial policy of Redexis, focused on the commitment to Investment Grade rating with a pro-active debt management.

The sustainable financing supports the extension of the company's investment plan for the deployment of transmission and distribution networks of natural gas or other renewable energy vectors, key in a context of environmental improvement and emission reduction.

For additional information, please contact us on the following email address: investor.relations@redexis.es.