



**Redexis Gas Finance is considering a potential issuance of a
bond up to €250 million
17 November 2017**

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Madrid, Spain – 17 November 2017 – Redexis Gas Finance B.V. is considering a potential issuance of Euro denominated Reg S public bonds under its Euro Medium Term Note Programme.

The size of the transaction may be up to €250 million and the use of proceeds will be for general corporate purposes, including, among others, (i) the payment of investments and ordinary expenses and taxes of the Group; (ii) the repayment of amounts drawn under the bank facilities; and (iii) the payment of the dividends.

The notes will be guaranteed by Redexis Gas, S.A., whose group operates in the Spanish gas transmission and distribution sector.

For additional information, please contact us on the following email address: investor.relations@redexisgas.es

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