



## **Redexis, S.A.U successfully completes the issuance of 200 million euros tap on the existing 2031 bonds**

28 January 2026

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On 28 January 2026, Redexis S.A.U. successfully completed the issuance of EUR200,000,000 tap on the existing 2031 senior unsecured notes maturing on 30 May 2031. The issuance of the Notes has been effected under its EUR 2,000,000,000 Euro Medium Term Note Programme, the base prospectus which was approved by the *Commission de Surveillance du Secteur Financier* on 14 January 2026.

The Notes have been admitted to trading on the Luxembourg Stock Exchange's regulated market and listed on its official list.

The notes were issued at an implicit yield of 3,927%, with an annual coupon of 4.375%. Proceeds will be used for general corporate purposes. The transaction concluded with demand from over 70 accounts and purchase orders totalling more than EUR 900.000.000, representing a demand 4,6 times the offered amount. The notes have been assigned an investment grade rating by S&P of BBB-.

Evercore acted as financial advisor and A&O Shearman as legal advisor to Redexis. BBVA, and BNP Paribas acted as arrangers and active bookrunners.

Through this transaction, Redexis proactively extends the average debt maturity of its financing arrangements, while keeping a smooth debt maturity profile and strengthening its position to manage upcoming maturities in 2027.

For further information, please contact us at [investor.relations@redexis.es](mailto:investor.relations@redexis.es).  
Kind regards

IR Team

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